Self-Funded Product Availability by State

Small Business Benefits

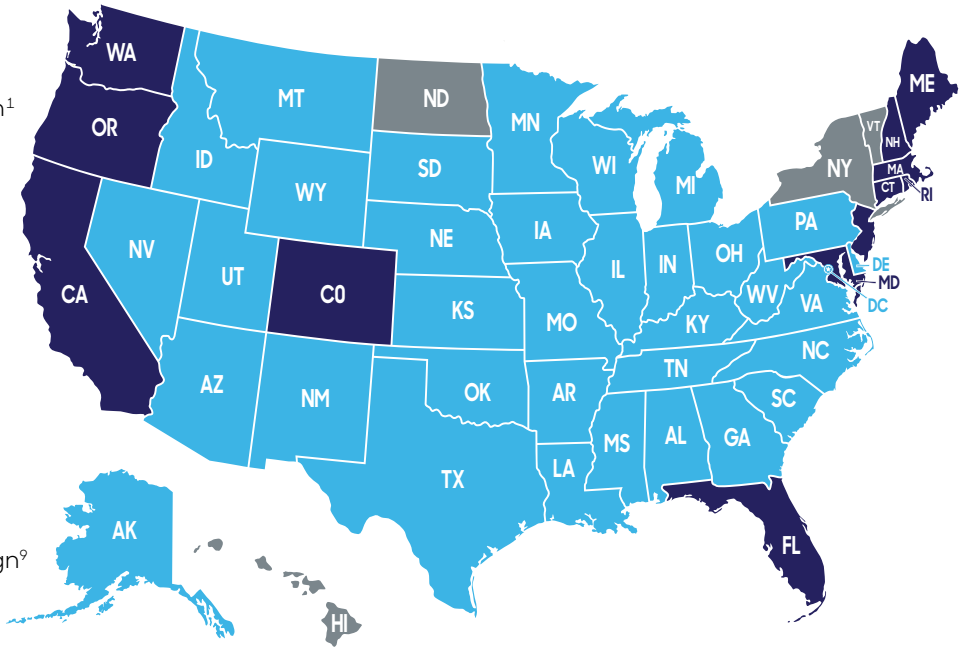
Self-Funded
Trustmark Healthy Choices℠ plan design[1]
Trustmark *Healthy*Edge℠ plan design[2]
Trustmark Limited Plus℠ plan design[3]
Trustmark Preventive Plus℠ plan design[4]

Ancillary Plans
Dental Indemnity[5]
Dental PPO[6]
Guaranteed Issue Life/AD&D[7]
Short-Term Disability[5]
Trustmark *Healthy*Dental℠ plan design[8]

Self-Funded Plan Designs
Trustmark Healthy Choices plan design[1]
Trustmark Healthy Incentives® plan design[9]
Trustmark Limited Plus plan design[3]
Trustmark Preventive Plus plan design[4]

Ancillary Plans
Guaranteed Issue Life/AD&D plan[7]
Trustmark *Healthy*Dental plan design[8]

No product availability



Surplus options for self-funded plan designs:
- 1/2 Administrative Fee Credit Surplus[10]
- 2/3 Administrative Fee Credit Surplus[11]
- 2/3 Administrative Fee Credit, 2/3 Cash Surplus[11]
- Cash Surplus
- Traditional Cash Surplus[12]

[1] Trustmark Healthy Choices plan designs are additionally available to non-ERISA groups in AZ, CA, CO, CT, IA, IL, IN, KS, MA, MD, MI, MN, MT, NC, NV, PA, RI, SD, VA, WA, WI, WV and WY. However, they are not available to municipalities in CA, IL, MA and NJ, and public schools in IL.

[2] Trustmark *Healthy*Edge plan designs are additionally available to non-ERISA groups in AZ, IA, IL, IN, KS, MI, MN, MT, NC, NV, PA, SD, VA, WI, WV and WY. However, they are not available to municipalities and public schools in IL.

[3] Trustmark Limited Plus plan design is not available in MA, ME, NH, OR, UT and WA.

[4] The Trustmark Preventive Plus plan design availability varies by ZIP Code, is not available to MA residents and is not available in AK, DC, MA, ME, MN and WY. Trustmark Preventive Plus plan designs are available on a stand-alone basis, except in OR and UT.

[5] Dental Indemnity and Short-Term Disability are not available in KY, MN, MT and NM.

[6] Dental PPO is not available in AK, GA, IA, KY, MN, MT, NC, NM, PA, SC, SD, TX, VA, WV and WY.

[7] Guaranteed Issue Life/AD&D is not available in NM.

[8] Trustmark *Healthy*Dental plan design is not available in DC.

[9] Trustmark Healthy Incentives plan designs are additionally available to non-ERISA groups in CA, CO, CT, MA, MD, RI and WA. However, they are not available to municipalities in CA, MA and NJ.

[10] The 1/2 Administrative Fee Credit Surplus option is additionally available to non-ERISA groups in AZ, CO, CT, IA, KS, MA, MI, MN and VA. However, this surplus option is not available in UT.

[11] The 2/3 Administrative Fee Credit Surplus and 2/3 Administrative Fee Credit, 2/3 Cash Surplus options are additionally available to non-ERISA groups in AZ, CO, CT, IA, KS, MA, MI, MN, VA and WA. However, these surplus options are not available in UT.

[12] Trustmark Preventive Plus self-funded plan designs offer only the Traditional Cash Surplus option with a 9-month runout period.

Trustmark®, Trustmark Healthy Choices℠, Trustmark *Healthy*Dental℠ Trustmark *Healthy*Edge℠, Trustmark Healthy Incentives®, Trustmark Limited Plus℠, Trustmark Preventive Plus℠ and Trustmark Small Business Benefits® are trademarks of Trustmark Insurance Company.

Trustmark Small Business Benefits®
Plan design availability and/or coverage may vary by state. Self-funded plans are administered by Star Marketing & Administration, Inc., and stop-loss insurance coverage is provided by Trustmark Life Insurance Company.

400 Field Drive
Lake Forest, IL 60045
TrustmarkSB.com

Trustmark®
benefits beyond benefits

©2020 Star Marketing & Administration, Inc.

B680-S669-306 (5-20)